

Analysis of the Evolution and Influencing Factors of the Global Zirconium Ore Trade Pattern Based on Complex Networks

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Abstract— This paper examines the evolution of the global zirconium ore trade network using a matrix of bilateral trade relationships from 2014 to 2023, selecting 2014, 2017, 2020, and 2023 as cross-sectional years. Focusing on the countries that account for the top 80% of the global zirconium ore trade volume, this study employs the Quadratic Assignment Procedure (QAP) to systematically analyze the key factors driving trade volumes and their temporal evolution across four dimensions: economic scale, factor endowments, geographical distance, and institutional quality. The study yields four main findings: (1) Overall, the network exhibits the characteristic of "expanding in scale but becoming increasingly sparse." While the number of participating countries has increased, network density and centrality have declined, and the network's small-world properties have weakened under the influence of external shocks. (2) Trade flows are highly concentrated with a shifting center of gravity. China has emerged as a major transshipment hub with strong resource allocation capabilities, acting as the primary core of the network, while emerging hubs exemplified by the Netherlands have concurrently risen. (3) The community structure has evolved toward multipolarity and regionalization. It has gradually restructured from an early tripolar structure centered around China, Italy, and South Africa into a more decentralized multipolar configuration anchored by China, Spain, and South Africa, accompanied by frequent shifts in regional sub-centers. (4) The trade-driving mechanisms are characterized by a combination of economic complementarity and resource endowment orientation. QAP regression analysis reveals that differences in per capita GDP and urbanization levels are the primary positive drivers of bilateral trade. Furthermore, the zirconium ore trade has transcended the geographical distance and linguistic-cultural barriers typical of traditional gravity models, demonstrating the hallmark features of cross-regional, long-distance allocation. Conversely, disparities in government effectiveness and significant differences in economic size constitute barriers to trade.

Keywords— global zirconium ore trade; complex networks; international trade networks; QAP analysis; influencing factors.

I. INTRODUCTION

The world today is at a critical juncture in a new round of technological revolution and industrial transformation. The deepening process of industrialization and the rapid evolution of high-tech innovations have significantly reshaped the global demand landscape for mineral resources^[1]. However, due to limitations imposed by geological and mineralization conditions, the global distribution of certain critical metal resources is highly uneven. This is particularly true for critical metal resources such as zirconium, whose strategic importance is increasingly evident as the material foundation underpinning the development of strategic emerging industries^[2]. As a prime example of a resource constrained by geographical distribution yet possessing core strategic value for global future development, zirconium plays an important role in the global industrial chain^[3].

As a rare metal, zirconium possesses a unique combination of physical and chemical properties, including an extremely low thermal neutron absorption cross-section, exceptional corrosion resistance, and an ultra-high melting point. It plays a critical supporting role in core sectors critical to national security and energy transition, such as the nuclear industry, aerospace, advanced chemical equipment, and the microalloying process of high-performance specialty metal materials^[4]. Driven by the rapid growth of global low-carbon technologies, smart equipment, and high-end alloy industries, the strategic scarcity of

zirconium resources has become increasingly apparent, prompting many countries to step up efforts to secure their supply chains^[5-8]. In response to this massive demand, China has formulated comprehensive policies and officially designated zirconium as a strategic mineral to stabilize domestic supply^[9]. Meanwhile, developed countries such as the United States and Japan have successively included zirconium on their strategic lists of rare metals or critical minerals, and are accelerating efforts to diversify import sources and build national reserves^[10-12]. As global industrial transformation deepens, the strategic importance of zirconium is expected to become even more pronounced^[13]. Overall, given its high technological barriers and wide-ranging industrial applications, zirconium ore resources have become an important material basis for strategic emerging industries and national core competitiveness.

However, in previous research on rare metal ores, most scholars have primarily focused on lithium^[14-15], cobalt^[16-17], tungsten^[18-19], nickel^[20-21], and rare earth elements^[22-23], with relatively little research dedicated to zirconium. In recent years, with the rapid development of network analysis techniques, complex network analysis has become a common method used by scholars both domestically and internationally to study hot topics such as global minerals^[24], food^[25], oil^[26], military affairs^[27], natural gas^[28], and seafood^[29]. Research has primarily focused on the evolution of network characteristics, influencing factors, risk propagation, trade status, and robustness analysis. Regarding research on the global trade network of zirconium ore, only scholar Fanjie Luo^[30] has conducted preliminary explorations to date.

In recent years, a series of external shocks—including Australian export controls, the COVID-19 pandemic, and the Ukraine crisis—have occurred in rapid succession. Against this complex backdrop, what new characteristics does the spatial evolution of the global zirconium ore trade network exhibit? Which countries play a key role within the network? How can insights for ensuring resource security be derived from network evolution? These questions await further exploration. In light of this, this paper draws on trade data from the UN Comtrade database for 2014–2023 to conduct an in-depth investigation into the spatial structural evolution of the global zirconium ore trade network and its underlying mechanisms. Compared to previous studies, this paper's marginal contributions lie in two aspects: first, it expands the temporal scope of the research, using the latest reliable data to accurately capture the current topological structure of the zirconium ore trade network in the post-pandemic era and against the backdrop of geopolitical tensions; second, it deepens the analysis of influencing mechanisms, providing empirical support for a profound understanding of the driving forces behind structural changes in the global zirconium resource trade network. This has important practical implications for effectively responding to fluctuations in the international market and formulating targeted resource security policies.

II. MATERIAL AND METHODS

2.1 Data

This study focuses on zirconium ore and its concentrates (HS Code: 261510)—a core commodity in the zirconium industry chain and supply chain—using data from the United Nations Commodity Trade Statistics Database (UN Comtrade). Because UN Comtrade data suffers from a certain degree of lag, this study constructed a full-sample dataset of global zirconium ore trade from 2014 to 2023. During the data cleaning process, common issues with the UN Comtrade database were addressed: (1) Outliers were removed to prevent them from influencing the data analysis; (2) Records where the importing and exporting countries (regions) were the same were deleted; (3) Aggregated regional data were excluded, as they do not represent sovereign states or regions belonging to a single sovereign state. Given that import-side regulations are stricter and data quality is often higher in international trade statistics, this study prioritizes import data as the analytical benchmark. To address missing trade volume data in some samples, estimates were back-calculated using the global average annual price of zirconium ore for that year. Additionally, to ensure data robustness, identified outliers were smoothed by substituting them with the average trade volume from the preceding and following years for that country.

2.2 Network Architecture and Topology Metrics

Based on complex network theory, this study abstracts the global zirconium ore trade system into a temporal directed weighted network model $G_t = (V_t, E_t, W_t)$. In this model, t represents the year, with a fixed time period t , the node set $V_t = \{v_{t1}, v_{t2}, v_{t3}, \dots, v_{tN}\}$ represents the various countries or regions participating in international zirconium ore trade; the edge set $E_t = \{e_{ij}, i, j \in V_t\}$ depicts the direction of trade flows between countries; if country i exports zirconium ore to country j , a directed edge e_{ij} is established; The weight set $W_t = \{w_{ij}, i, j \in V_t\}$ quantifies the trade volume of bilateral trade. To explore the topological structure and evolutionary patterns of the global zirconium ore trade network from multiple dimensions,

this paper constructs a multidimensional indicator system that encompasses both macro-level network morphology and micro-level node status. At the macro-network level, this study selects network density and average degree to quantify the overall tightness and activity level of trade links among countries; average path length and average clustering coefficient are introduced to assess the network’s transmission efficiency and local clustering characteristics, thereby determining whether the network exhibits “small-world” properties; simultaneously, the modularity index is utilized to identify community structures within the trade network, revealing the regionalization and clustering trends in global trade. At the micro-node level, this study employs three centrality measures to characterize the role of each country: degree centrality intuitively reflects a country’s direct influence and hub status within the trade network; betweenness centrality identifies key “bridges” and intermediary countries that control resource flow paths; and closeness centrality measures the shortest distance between a node and all other nodes, thereby assessing a country’s ease of access to trade resources and its independence within the network.

TABLE 1
MEASURES AND DEFINITIONS OF THE ZIRCONIUM ORE TRADE NETWORK

Indicators	Formula	Meaning
Out-degree	$k_i^{out} = \sum_{j=1}^N e_{ij}$	Out-degree represents the number of connections a country or region has in a trade network that lead to other countries or regions.
In-degree	$k_i^{in} = \sum_{j=1}^N e_{ji}$	In-degree represents the number of connections a country or region has in a trade network that lead from other countries or regions.
Degree	$k_i = k_i^{in} + k_i^{out}$	A higher total degree indicates that the country has more trading partners and is more active in trade.
Betweenness Centrality	$BC(i) = \sum_{s \neq i} \frac{\sigma_{st}(i)}{\sigma_{st}}$	The Betweenness Centrality of a country or region reflects its importance in the trade routes connecting other countries or regions.
Closeness Centrality	$C_c(i) = \frac{N-1}{\sum_{t=1}^N d(i,t)}$	Measures a country’s efficiency and ease in accessing trade resources. A higher centrality score indicates that the country is more independent within the network and can access and obtain the necessary trade resources more quickly.
Network Density	$D = \frac{m}{N(N-1)}$	It is used to reflect the strength of trade relationships between nodes (countries or regions) within the network.
Average Degree	$\bar{k} = \frac{1}{N} \sum_{i=1}^N k_i$	This indicator measures the overall average level of activity within the network, specifically the extent to which each country, on average, establishes trade relationships within the trade network.
Average Path Length	$L = \frac{1}{N(N-1)} \sum_{i \neq j} d_{ij}$	It is used to measure the overall connectivity and efficiency of a trade network, reflecting the average efficiency with which information or goods flow through the network.
Average Clustering Coefficient	$C_i = \frac{2E_i}{k_i(k_i-1)}$	This indicator reflects a country's propensity to trade with its existing trading partners.
Modularity	$Q = \frac{1}{2m} \sum_{ij} \left[W_{ij} - \frac{k_i k_j}{2m} \right]$	Modularity is a measure of the degree of fragmentation among small groups within a transaction network.

III. EVOLUTIONARY CHARACTERISTICS OF THE GLOBAL ZIRCONIUM ORE TRADE NETWORK STRUCTURE

3.1 Comprehensive Network Visualization

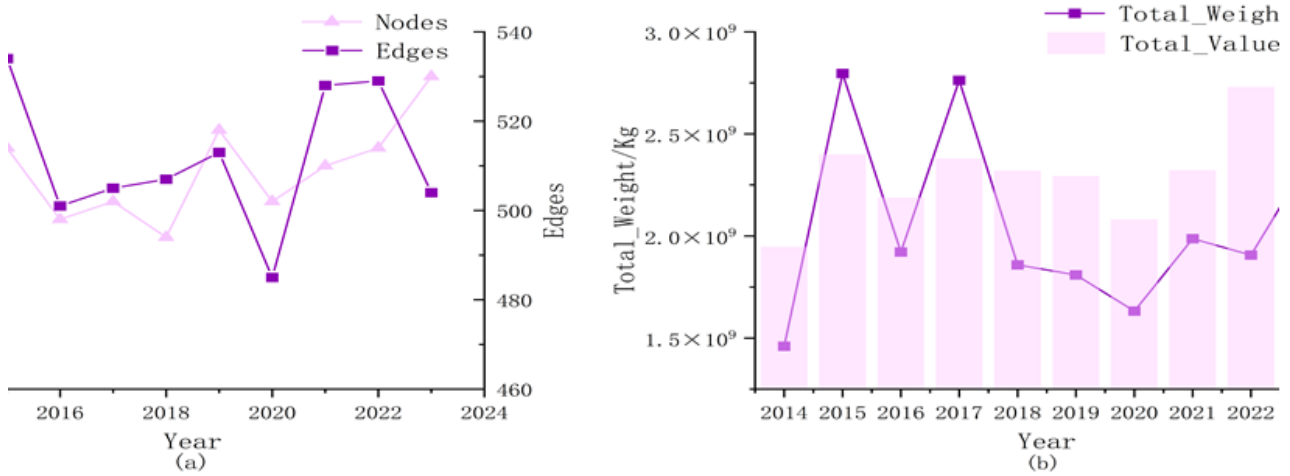


FIGURE 1: Trend Chart Showing the Evolution of the Global Zirconium Ore Trade Network

This paper presents a visual analysis of the trade-weighted network of global zirconium ore trade from 2014 to 2023 (Figures 1 and 2). Figure 1 employs a dual-axis format to comprehensively illustrate the scale of global zirconium ore trade during this period, focusing on trade value, trade flows, the number of nodes, and the number of edges. Figure 1(a) illustrates the evolution of the number of nodes (number of participating countries or regions) and the number of edges (number of trade relationships) in the global trade network for zirconium-related products from 2014 to 2023. Overall, the number of participants in this trade network fluctuated between 91 and 105, demonstrating strong network resilience and stability. Specifically, after expanding in 2015, the number of nodes entered a period of stability and reached a peak of 105 in 2023—the highest value observed during the study period—indicating that an increasing number of countries and regions have joined the global zirconium ore supply chain. Meanwhile, the number of edges, which represents network connectivity, exhibited a fluctuating trend. After peaking at 534 in 2015, the number of edges dropped to a low of 485 in 2020 due to external shocks such as the global macroeconomic environment and trade frictions. Subsequently, as global supply chains recovered, it gradually rebounded to 504 in 2023. This reflects that although the global trade network experienced localized contraction during exceptional periods, overall trade linkages have maintained strong resilience. Figure 1(b) illustrates the changes in total trade flows and total trade value within this network over the past decade. Historically, trade volume and trade value maintained a high degree of consistency prior to 2020, exhibiting distinct cyclical fluctuations. In 2015 and 2017, total physical trade volume experienced two significant surges, driving trade value to correspondingly high levels. These spikes typically corresponded to concentrated releases of demand from related downstream industries globally or concentrated output from major exporting countries. However, between 2018 and 2020, both physical trade volume and trade value declined, reaching recent local lows in 2020, clearly illustrating the suppressing effect of the external environment on global commodity trade flows. At the same time, it is worth noting that starting in 2021, a clear divergence emerged between total trade value and total trade volume. This was particularly evident in 2022, when, although total trade volume did not return to historical highs, total trade value experienced substantial growth contrary to general trends, reaching a ten-year peak; in 2023, while the value declined slightly, it remained at a high level. This pronounced “divergence between volume and value” clearly reveals a significant increase in the unit value of zirconium products in the international market over the past two years. This rapid price surge may stem from tightening supply of upstream raw materials, premiums resulting from supply chain restructuring driven by geopolitical uncertainties or increased relatively stable demand for this material from emerging high-tech industries. Consequently, without a significant expansion in physical scale, the overall value of global trade has been substantially boosted.

Figure 2 uses a chord diagram to visually illustrate the evolution of core trade relationships—those accounting for 80% of the total trade volume—within the global zirconium ore trade network over the decade from 2014 to 2023. In the figure, the length of the arcs represents the total trade volume of each country, while the width of the connecting lines corresponds to the specific bilateral trade flows. The figure clearly shows that between 2014 and 2023, the number of countries and regions involved in the top 80% of core trade relationships declined slightly, from 42 in 2014 to 37 in 2023. At the same time, global zirconium

ore trade exhibited a core structure anchored by three nodes: China, Australia, and South Africa. These three countries have consistently held the top three positions in terms of trade share within the global zirconium ore trade network, clearly illustrating the unidirectional flow of zirconium ore resources from major supplier countries (Australia and South Africa) to core processing countries (China), as well as the high concentration of trade power. Although the core structure remains stable, non-core regions show a dynamic trend toward supply chain diversification. For example, the emergence of emerging resource-rich countries such as Brazil in the 2023 chart indicates that global supply sources are gradually expanding from traditional regions to areas like South America. Some peripheral countries are beginning to join the core trade circle, reflecting how the global trade network is constantly undergoing peripheral restructuring and change while maintaining the stability of its backbone.

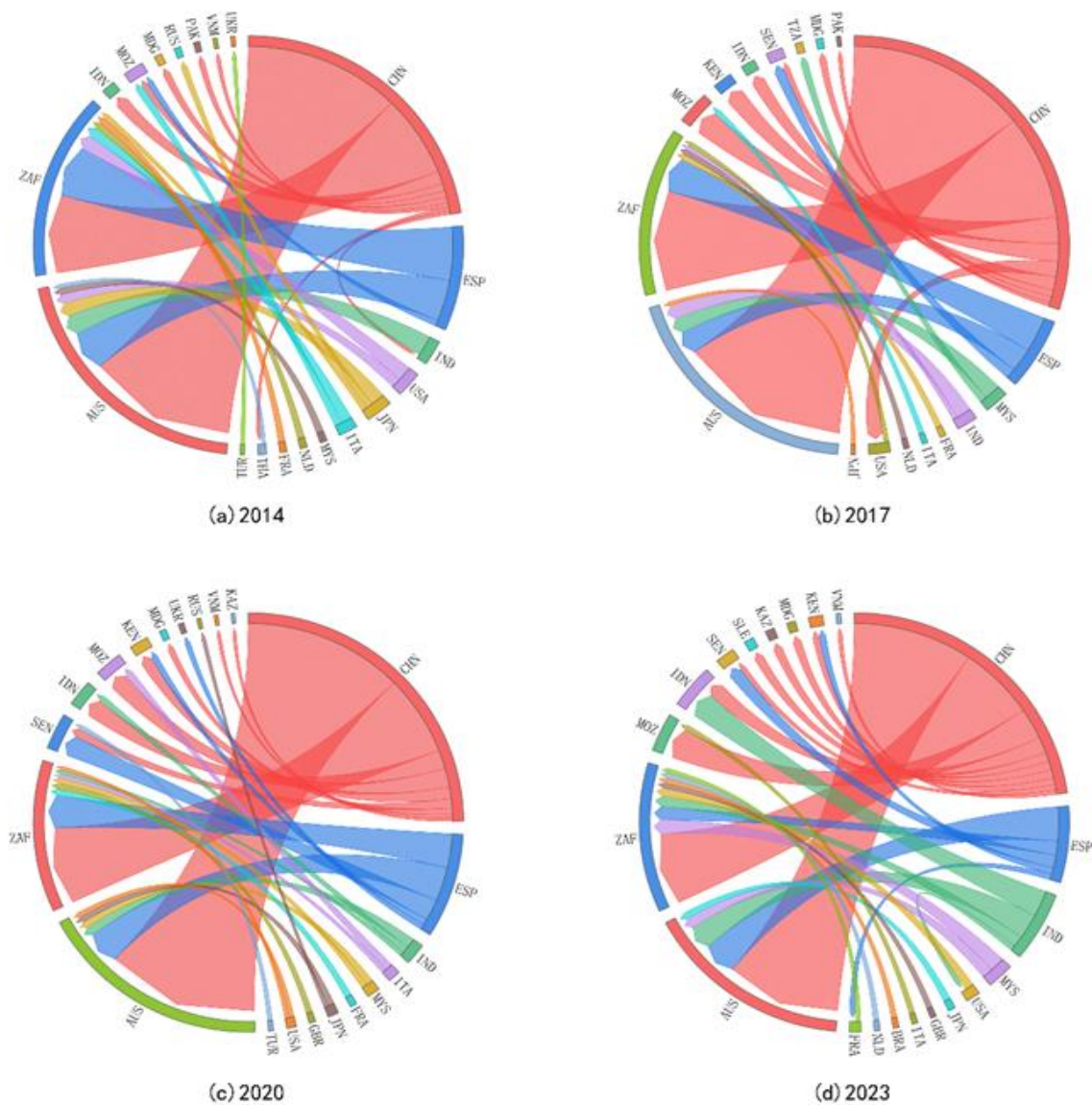


FIGURE 2: Chord diagram of the top 80% of core relationships in the global zirconium ore trade network (2014-2023)

3.2 General Characteristics of Network Evolution

In terms of network density (Table 2), the data reveals a structural characteristic of “expanding scale but sparse connectivity.” Network density declined steadily from 0.057 in 2014 to 0.046 in 2023, while the average degree also fell from 10.308 to 9.600. This may be attributed to the pandemic, which led to a reduction in the number of countries and regions participating in trade, a weakening of trade ties, and the fact that most newly added trading partners are located on the periphery of the network. These countries typically establish single connections with only a few core nations and have not fully integrated into the multilateral trading system. This pattern has caused the overall connectivity density of the network to decrease despite its

expansion in scale, as newly integrated peripheral nodes contribute few additional edges relative to the growing node count, resulting in increasingly loose trade relationships.

TABLE 2
EVOLUTIONARY INDICATORS OF THE TOPOLOGICAL STRUCTURE OF THE GLOBAL ZIRCONIUM ORE TRADE NETWORK (2014–2023)

Statistical characteristics	Statistical indicators	Year			
		2014	2017	2020	2023
Network size	Average Degree	10.308	10.306	9.898	9.600
	Network Density	0.057	0.053	0.051	0.046
Small-World Property	Average Clustering Coefficient	0.395	0.388	0.275	0.340
	Average Path Length	2.194	2.325	2.301	2.366

In terms of Small-World Property characteristics (Table 2), the network exhibits an evolutionary trend of “weakened clustering and lengthened paths.” The average clustering coefficient dropped significantly from 0.388 in 2017 to 0.275 in 2020; although it rebounded to 0.340 in 2023, it has not yet returned to previous levels. This implies that the original localized trade tightly connected local groups or regional clusters suffered structural disruption under the impact of the pandemic, resulting in reduced connectivity among trading partners.

Meanwhile, the average path length increased slightly from 2.194 to 2.366, indicating a slight increase in the number of links in the global flow of resources, which has constrained overall transmission efficiency to some extent.

In terms of the “out-degree” indicator (Table 3), which reflects export reach and the breadth of supply networks, Spain consistently ranked first in 2014, 2017, and 2020, demonstrating its strong influence as a major global zirconium ore export hub over an extended period. However, this landscape underwent a significant shift in 2023, as China’s out-degree value surged to 43, replacing Spain as the top-ranked country globally. This indicates a substantial strengthening of China’s hub status in terms of the number of zirconium ore export partners and its overall supply network. Additionally, countries such as the United States, South Africa, Australia, and Germany frequently alternated within the top five out-degree rankings, collectively forming major global sources of zirconium ore exports.

Second, the “in-degree” indicator (Table 3), which reflects the degree of import diversification and the breadth of market demand, reveals a different picture. From 2014 to 2020, China consistently ranked first in in-degree, indicating that as a major manufacturing power and consumer of mineral resources, China had long been the most central buyer’s market for global zirconium ore, possessing the broadest import channels. However, it is worth noting that by 2023, the Netherlands’ import index surged to 37, propelling it to the top spot, while China dropped to second place. At the same time, European countries such as Italy, France, and Spain have consistently remained within the top five for the import index, while Asian nations like India and Malaysia have gradually moved into the leading ranks. This reflects that while demand for global zirconium ore remains highly active in Europe, it is gradually spreading to certain emerging economies in Asia.

TABLE 3
TOP FIVE COUNTRIES BY NETWORK CENTRALITY IN THE GLOBAL ZIRCONIUM ORE TRADE NETWORK
(2014–2023)

Indicators	Rank	2014	2017	2020	2023
Out-degree	1	ESP (42)	ESP (42)	ESP (39)	CHN (43)
	2	DEU (33)	USA (36)	ZAF (33)	ESP (33)
	3	ITA (33)	DEU (35)	USA (33)	ZAF (31)
	4	AUS (32)	ZAF (34)	CHN (31)	USA (29)
	5	USA (32)	CHN (34)	ITA (29)	AUS (26)
In-degree	1	CHN (28)	CHN (31)	CHN (28)	NLD (37)
	2	ITA (21)	FRA (19)	NLD (22)	CHN (29)
	3	FRA (18)	ITA (17)	IND (20)	ESP (24)
	4	ESP (15)	MYS (17)	ITA (19)	IND (22)
	5	GBR (14)	NLD (17)	FRA (18)	ITA (21)
Degree	1	CHN (58)	CHN (65)	CHN (59)	CHN (72)
	2	ESP (57)	ESP (55)	ESP (53)	ESP (57)
	3	ITA (54)	USA (49)	ITA (48)	NLD (53)
	4	USA (43)	ITA (47)	USA (42)	IND (45)
	5	ZAF (37)	ZAF (41)	NLD (38)	USA (42)

Finally, the “Degree” indicator (Table 3), which comprehensively measures a country’s status as a central hub within the overall trade network, reveals that China maintained a highly stable central position in the global zirconium ore trade network. In 2014, 2017, 2020, and 2023, China consistently ranked first globally in total degree, reaching a peak of 72 in 2023, primarily due to a significant increase in its out-degree in recent years. Spain, meanwhile, demonstrated exceptional network stability, consistently ranking second in total degree across all four observation years. However, the bottom three positions in the total degree ranking have undergone significant changes: the traditional prominence of the United States and Italy has declined in recent years, while the Netherlands and India, driven by active import and export activities, surged to third and fourth place in the total degree ranking in 2023. Overall, the center of gravity in the global zirconium ore trade network is gradually shifting toward Asian countries anchored by China, as well as emerging trade hubs represented by the Netherlands, which serves as a gateway to Europe.

Intermediary Betweenness Centrality reflects a node’s ability to control the flow of resources. China ranked first across all four time periods (Table 4), with its value rising steadily from 0.132 in 2014 to 0.183 in 2023. This indicates that its status as a “major transshipment hub” for global zirconium ore trade is becoming increasingly solidified, giving it the strongest control and routing capability over global trade flows. The rise of the Netherlands is particularly notable, with its index jumping from 0.070 in 2017 to 0.161 in 2023 (ranking second), demonstrating a significant enhancement of its role as a European gateway and a major global transshipment hub. In contrast, the intermediary status of traditional European powers such as Italy and Spain remained relatively stable but showed slight fluctuations, indicating that the transshipment functions of global trade are becoming highly concentrated in a few core hubs (China and the Netherlands).

TABLE 4
EVOLUTION OF CENTRALITY METRICS FOR NODES IN THE GLOBAL ZIRCONIUM ORE TRADE NETWORK
(2014–2023)

Indicators	Rank	2014	2017	2020	2023
Betweenness Centrality	1	CHN (0.132)	CHN (0.146)	CHN (0.141)	CHN (0.183)
	2	ITA (0.120)	NLD (0.070)	NLD (0.109)	NLD (0.161)
	3	ESP (0.097)	ITA (0.068)	ESP (0.081)	ESP (0.094)
	4	USA (0.050)	USA (0.059)	FRA (0.058)	ITA (0.064)
	5	FRA (0.049)	ESP (0.052)	USA (0.053)	FRA (0.053)
Closeness Centrality	1	ESP (0.588)	ESP (0.552)	ZAF (0.516)	CHN (0.492)
	2	DEU (0.562)	DEU (0.546)	ESP (0.512)	ZAF (0.463)
	3	AUS (0.539)	ZAF (0.529)	USA (0.501)	USA (0.453)
	4	USA (0.539)	CHN (0.525)	CHN (0.497)	AUS (0.440)
	5	ZAF (0.527)	USA (0.521)	DEU (0.477)	DEU (0.435)

Closeness Centrality measures the ease with which a node can access other trading partners and its degree of independence. From 2014 to 2017 (Table 4), Spain and Germany held the top two positions, reflecting the tight-knit and efficient nature of the intra-European trade network at that time. However, the landscape underwent a significant structural shift in the later period: South Africa took the top spot in 2020 (0.516), while China surged to first place in 2023 (0.492). This evolution reveals a substantial shift in the global center of gravity for zirconium ore trade—from traditional European consumer markets toward the source of resources (South Africa) and the core processing and consumption hub (China). In 2023, China topped both indicators, marking its evolution from a mere trading powerhouse into a primary core node within the network—one with the shortest pathways, highest transmission efficiency, and strongest control over resource flows.

3.3 Structural Characteristics of Trade Network Communities

Analysis using Gephi 0.10.1 revealed that the global zirconium ore trade network exhibits a significant trend toward evolution from a highly centralized structure to a multipolar, regionally dispersed one.

In 2014, the network displayed high cohesion, consisting of only three major clusters, with a relatively high modularity ($Q=0.2097$), indicating that cluster boundaries were distinct and internal trade links were strong. By 2017, the network entered a transitional period of restructuring, with the number of communities expanding to four and the modularity significantly declining to 0.1508. This reflected a loosening of the original core blocs and an increase in cross-community trade. Subsequently, in 2020 and 2023, the network’s multipolar structure gradually solidified, with the number of clusters stabilizing at five and the modularity rebounding to 0.1944 and 0.1975, respectively, marking the formation of new regional trade blocs. China and South Africa were the only two economies that consistently maintained their core status within the network across all four observation years, forming the bipolar core of the global trade network. Among these, the scale of the community led by China showed a trend of continuous expansion. Its trade network reach expanded from initially neighboring countries in the Asia-Pacific region and some African resource-rich nations to significantly incorporating economies such as Chile by 2023, with the number of community members reaching 30, highlighting China’s growing global influence within the zirconium ore industry chain. Meanwhile, the network centered on South Africa has demonstrated exceptional stability and globalization, maintaining long-term, deep ties with major developed nations in Europe and the United States—including the U.S., the U.K., and Germany—and forming a solid foundation for developed economies to secure zirconium resources. In stark contrast to the stability of the Chinese and South African networks, trade networks in European and Asian subregions have undergone dramatic shifts in core node.

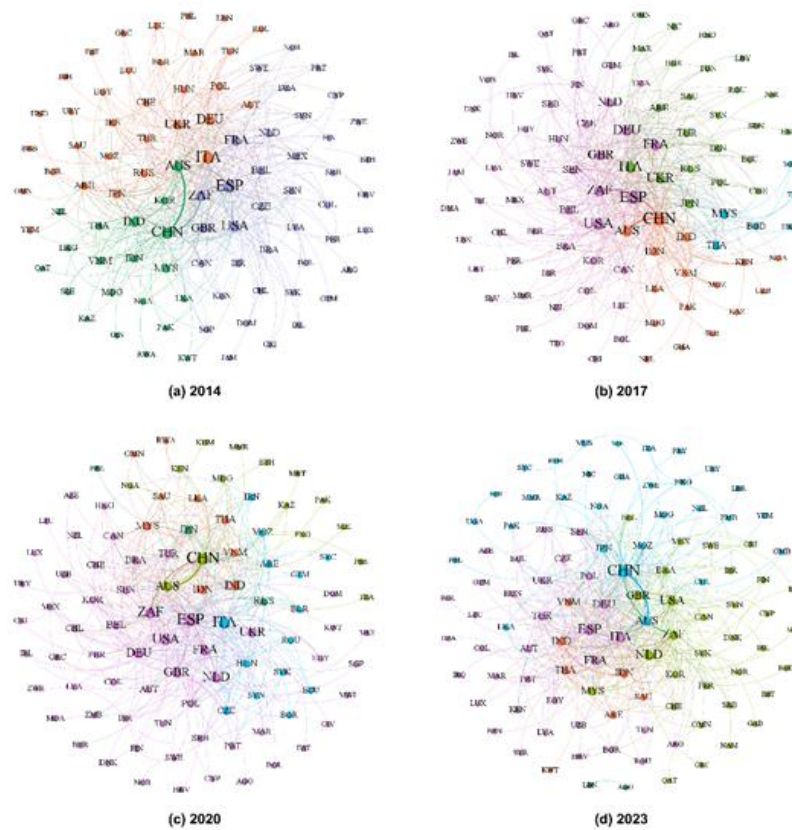


FIGURE 3: Community Structure of the Global Zirconium Ore Trade Network (2014–2023)

In 2014 and 2017, the European trade community was primarily led by Italy, extending its influence across Europe and into North Africa and the Middle East. However, this structure shifted in 2023 as Spain emerged to reestablish the central position of the Europe-Middle East community, reintegrating countries such as Russia, France, and Germany into the network. In the Asian hinterland, as the number of clusters increased, subregional centers underwent a distinct, stepwise succession: Malaysia was the first to break away in 2017 to form a Southeast Asian micro-cluster, followed by Indonesia taking its place in 2020, and finally India assuming the role of the new core in 2023, establishing a cross-regional trade bridge connecting Southeast Asia and the Middle East.

Overall, during the decade from 2014 to 2023, the global zirconium ore trade network has undergone a complete restructuring, shifting from a stable tripolar structure anchored by “China-Italy-South Africa” to a multipolar network centered on “China-Spain-South Africa,” with the European core and Asian sub-center undergoing continuous alternation. This evolution of the network structure not only directly reflects shifts in the global allocation of zirconium resources and processing hubs but also illustrates how countries are accelerating the diversification of trade partners and the regional restructuring of supply chains to mitigate risks in the critical minerals sector.

**TABLE 5
 COMMUNITY DESCRIPTION TABLE (2014–2023)**

Year	Modularity Q	Number of communities	Number of core countries and community members
2014	0.210	3	1.CHN(20) 2.ZAF(32) 3.ITA(39)
2017	0.151	4	1.MYS(6) 2.ZAF(53) 3.CHN(16) 4.ITA(23)
2020	0.194	5	1.CHN(15) 2.MOZ(14) 3.ITA(9) 4.ZAF(57) 5.JPN(3)
2023	0.197	5	1.AGO(2) 2.CHN(30) 3.ZAF(32) 4.IND(7) 5.ESP(34)

IV. ANALYSIS OF FACTORS INFLUENCING THE COMPLEX NETWORK OF INTERNATIONAL ZIRCONIUM ORE TRADE

4.1 Indicator Selection and Model Development

The global zirconium ore trade network is a typical complex network, in which trade flows are influenced not only by the economic scale of the trading partners but also constrained by multiple factors such as geographical distance, differences in resource endowments, and institutional environments. Based on the theory of the Gravity Model and the unique characteristics of zirconium ore as a strategic resource, this study selects per capita economic scale (RGDP), land area (LDA), land borders (ADJ), capital city distance (CDT), shared language (LANG), policy stability (PV), government effectiveness (GE), and urban population (TP) as explanatory variables (Table 6), with zirconium ore export trade volume between countries as the dependent variable, to construct a weighted undirected matrix. Given the differing units and wide variation in values across the indicators, the range standardization method was employed to render them dimensionless.

TABLE 6
INDICATORS AND DEFINITIONS OF FACTORS AFFECTING GLOBAL ZIRCONIUM ORE TRADE

Variables	Variable Definitions	Variable Descriptions	Data Source
RGDP	Per Capita GDP Difference Matrix	The absolute value of the difference in per capita GDP between the two countries	WDI
LDA	Land Area Difference Matrix	The absolute value of the difference in land area between the two countries	WDI
ADJ	Land Border Matrix	If the two countries share a border, the value is 1; otherwise, it is 0.	CEP-II
CDT	Capital Distance Matrix	The distance between the capitals of the two countries	CEP-II
LANG	Matrix of Common Official Languages	Set to 1 if the two countries share a common language; set to 0 if they do not.	CEP-II
GE	Government Performance Difference Matrix	The absolute value of the difference in government efficiency between the two countries	WGI
PV	Policy Stability Difference Matrix	The absolute value of the difference in policy stability between the two countries	WGI
TP	Urban Population Difference Matrix	The absolute value of the difference in urban populations between the two countries	WDI
y_{ij}	Weighted Trade Network Matrix	Dependent variable: the scale of zirconium ore trade between the two countries	UN Comtrade

Based on UN Comtrade global zirconium ore trade data from 2014, 2017, 2020, and 2023, a model was constructed using the selected explanatory variables:

$$y_{ij} = \beta_0 + \beta_1 RGDP + \beta_2 LDA + \beta_3 ADJ + \beta_4 CDT + \beta_5 LANG + \beta_6 GE + \beta_7 PV + \beta_8 TP + \mu \tag{1}$$

In the equation: y_{ij} represents the standardized value of zirconium ore imports expressed as a weighted undirected matrix based on the global zirconium ore trade network; β_0 represents the intercept term; $\beta_1 \sim \beta_8$ represents the parameter to be estimated; μ represents the error term.

In the international trade system, it is common for a small number of key trade pairs to account for the vast majority of trade flows. Meanwhile, although numerous small, scattered, or incidental marginal trade relationships exist, they have minimal impact on the overall pattern of global resource flows and may even act as “noise” that interferes with the accurate identification of network structural characteristics.

In light of this, this study employs a cumulative trade value threshold method to determine the research sample. The specific procedure is as follows: First, all bilateral trade records for the given year are sorted by trade value from highest to lowest; second, the proportion of each trade pair’s cumulative trade value relative to the total global trade value for that year is calculated; finally, the top trade pairs accounting for the cumulative 80% of the total were selected as the final subjects of analysis. Through this screening strategy, this study eliminated the originally vast but extremely low-weight peripheral edges,

thereby focusing on the core backbone network that carries global zirconium ore resource flows, ensuring the robustness and representativeness of subsequent network topology metric calculations and QAP regression analysis.

TABLE 7
EVOLUTION OF THE INTERCONTINENTAL DISTRIBUTION OF CORE GLOBAL ZIRCONIUM ORE TRADING COUNTRIES (2014-2023)

Year	Asia	Europe	North America	Africa	Oceania	South America
2014	CHN, IDN, IND, JPN, MYS, PAK, THA, TUR, VNM	ESP, FRA, ITA, NLD, RUS, UKR	USA	MDG, MOZ, ZAF	AUS	-
2017	CHN, IDN, IND, JPN, MYS, PAK	ESP, FRA, ITA, NLD	USA	KEN, MDG, MOZ, SEN, TZA, ZAF	AUS	-
2020	CHN, IDN, IND, JPN, KAZ, MYS, TUR, VNM	ESP, FRA, GBR, ITA, RUS, UKR	USA	KEN, MDG, MOZ, SEN, ZAF	AUS	-
2023	CHN, IDN, IND, JPN, KAZ, MYS, VNM	ESP, FRA, GBR, ITA, NLD	USA	KEN, MDG, MOZ, SEN, SLE, ZAF	AUS	BRA

As shown in Table 7, between 2014 and 2023, the intercontinental distribution of key global zirconium ore trading nations exhibited a high degree of stability and strong path dependence. In terms of the composition of nodes across continents, key players include China (CHN), Japan (JPN), and India (IND); Spain (ESP), France (FRA), and Italy (ITA) in Europe; the United States (USA) in North America; Australia (AUS) in Oceania; and South Africa (ZAF) and Mozambique (MOZ) in Africa—consistently remained at the core of the network across the four cross-sectional years. These countries form the solid, long-standing foundation of the global zirconium ore trade network, demonstrating the significant resilience and inertia of core supply-demand relationships over the past decade. From the perspective of continental distribution, Asia and Europe have consistently been the regions with the highest concentration of core trading nations, reflecting their central role as the world’s primary markets for zirconium resource processing and consumption; the African continent has steadily maintained the output of multiple core nodes, playing a crucial role as a resource supplier; while North America and Oceania exhibit highly concentrated unipolar characteristics, with the United States and Australia, respectively, serving as the sole representatives deeply engaged in global core trade throughout the decade. It is worth noting that, despite the highly entrenched overall spatial pattern, indicative fine-tuning and restructuring have occurred at the network’s periphery. For example, Kenya (KEN) and Senegal (SEN) in Africa have steadily entered and maintained their positions within the core tier since 2017; more significantly, Brazil (BRA) in South America emerged as a core trading nation for the first time in 2023. These marginal adjustments involving a very small number of countries not only signal that global zirconium ore supply sources are gradually expanding from traditional regions to areas such as South America, with some peripheral nations beginning to join the core trade circle, but also confirm that, amid the impact of a complex global external environment, the zirconium ore trade network is actively exploring and restructuring supply chain diversification while maintaining its core framework.

This paper uses the export value of zirconium ore (dimensionless standardized value) as the dependent variable and RGDP, LDA, ADJ, CDT, LANG, GE, PV, and TP as independent variables for a QAP analysis. The correlation analysis was conducted with 5,000 random resampling iterations; the results of the QAP correlation analysis are presented in Table 8.

TABLE 8
RESULTS OF QAP-RELATED ANALYSIS

Variables	2014	2017	2020	2023
RGDP	0.449***	0.392***	0.397***	0.382***
LDA	0.250**	0.306***	0.260***	0.354***
ADJ	-0.004	-0.006	-0.008	0.010
CDT	0.475***	0.445***	0.433***	0.503***
LANG	0.097**	0.025**	0.016*	0.099**
GE	0.313***	0.333***	0.346***	0.387***
PV	0.401***	0.340***	0.372***	0.448***
TP	0.485***	0.543***	0.498***	0.542***

*Note: ***, **, and * indicate significance at the 1%, 5%, and 10% statistical levels, respectively.*

The results of the QAP correlation analysis show that, with the exception of geographical adjacency (ADJ), all core explanatory variables (including economic disparities, institutional differences, and distance) exhibit a highly significant positive correlation with zirconium ore trade volume. In particular, the strong positive association between the distance (CDT) and urban population (TP) variables strongly corroborates the non-traditional characteristic of “resource endowment outweighing geographical costs” in the trade patterns of strategic resources. Given that the “geographical adjacency” (ADJ) variable exhibited extremely low correlation in most years and failed to pass the significance test at the 0.1 level, it was decided to exclude it from the subsequent multiple regression analysis to ensure the robustness and parsimony of the regression model.

4.2 QAP Empirical Regression Analysis

In the QAP regression analysis, to eliminate the effects of multicollinearity among variables, a regression analysis was conducted on the variables RGDP, LDA, CDT, LANG, GE, PV, and TP across countries using 2,000 random permutations. The regression results are shown in Table 9. Both the coefficient of determination (R-Square) and the adjusted coefficient of determination (Adj-Square) indicate that the regression results are satisfactory.

The QAP regression analysis indicates (Table 9) that the model’s adjusted R-squared value remained stable between 0.533 and 0.631, peaking in 2023. This suggests that the selected variables provide a strong and progressively improving explanation for the structure of the global zirconium ore trade network, and that the evolution of this network is driven by multiple interrelated factors. At the economic and demographic levels, the regression coefficients for the differences in per capita GDP and urban population between the two countries remained consistently and significantly positive. Furthermore, the positive effect of urban population differences intensified sharply in 2023, suggesting that industrial complementarity arising from the tiered differences in economic development and urbanization processes is the core driver of zirconium ore trade.

TABLE 9
RESULTS OF THE QAP REGRESSION ANALYSIS

Variables	2014	2017	2020	2023
RGDP	0.500***	0.595***	0.718***	0.399***
LDA	-0.558***	-0.572***	-0.573***	-1.206***
CDT	0.458***	0.378***	0.415***	1.141***
LANG	-0.307***	-0.296***	-0.470***	-0.196***
GE	-0.582***	-0.650***	-0.506***	-0.835***
PV	0.331***	0.109*	0.099	0.107
TP	0.699***	0.927***	0.786***	1.169***
R-Square	0.562	0.543	0.561	0.638
Adj R-squared	0.553	0.533	0.552	0.631

*Note: ***, **, and * indicate significance at the 1%, 5%, and 10% statistical levels, respectively.*

At the geographical and cultural levels, the distance between capitals was significantly positive and showed a marked upward trend, challenging the assumption in traditional gravity models that distance acts as a barrier and highlighting the cross-regional, long-distance nature of the distribution of this strategic mineral. Meanwhile, the differences in land area and the presence of a common official language were significantly negative, indicating that excessive disparities in national size inhibit bilateral ties, and that the strongly “resource-oriented” nature of mineral trade allows it to transcend the constraints of linguistic and cultural spheres. At the institutional level, the difference in government effectiveness is significantly negative, implying that similar levels of administrative efficiency help reduce trade friction. Meanwhile, the influence of the difference in policy stability has gradually diminished from a significant positive effect at the outset to becoming insignificant, reflecting that as the global zirconium supply chain matures, differences in policy stability are no longer the key factor determining the direction of bilateral trade at this stage.

V. CONCLUSIONS AND IMPLICATIONS

This paper analyzes the characteristics of the global zirconium ore trade network from 2014 to 2023 through the lens of multidimensional topological indicators and the evolution of core communities. Based on the QAP model, it reveals the underlying drivers of this network and draws the following main conclusions: (1) Evolution of network topology: Over the past decade, while the global zirconium ore trade network has expanded in scale, its overall connectivity has declined, as the growing number of peripheral countries—each maintaining only limited trade links—has progressively lowered the average density of network connections. Simultaneously, due to external shocks, the degree of local clustering within the network has decreased, circulation paths have lengthened, and its small-world properties have weakened. (2) Shifts in the Status of Core

Nodes: Trade flows are highly concentrated within the network. China's position as the primary core hub in global zirconium ore trade has become increasingly consolidated, marking a transition from being merely the largest consumer to a "major transshipment hub" that combines strong resource acquisition efficiency with path control capabilities. Furthermore, the hub status of the European gateway, the Netherlands, and the emerging Asian economy, India, has risen significantly, driving the global trade center of gravity to shift more rapidly toward Asia and certain European core nodes. (3) Restructuring of Community Structures and Multipolarization: A clear trend of community differentiation within the network is evident, evolving gradually from a highly concentrated tripolar structure toward multipolarization and regionalization. The gravitational pull of the China-led cluster continues to strengthen, while South Africa has firmly tied itself to major developed economies in Europe and the United States; meanwhile, sub-regions in Europe and Asia have undergone significant transitions in core nodes (e.g., Spain replacing Italy, and India taking over from Indonesia), reflecting that countries are accelerating the diversification and restructuring of their supply chains. (4) Non-traditional characteristics of the influencing mechanism: Empirical evidence from the QAP indicates that industrial complementarity arising from the stage differences in economic development and urbanization is the core driver of zirconium ore trade. More notably, zirconium ore trade profoundly embodies the "strategic mineral attribute where resource endowments transcend geographical costs," not only significantly overcoming the barriers of spatial distance but also breaking through the constraints of traditional linguistic and cultural spheres. At the same time, similarities in government administrative efficiency help reduce trade friction, while the influence of policy stability gradually diminishes as supply chains mature.

Based on the above conclusions, and in light of the current complex international trade environment and competitive landscape for resources, the following policy implications emerge: (1) Broaden diversified supply channels and enhance the strategic value of network edge nodes. In response to the risks posed by excessive concentration in the global zirconium ore trade and the trend toward declining network connectivity, major consuming countries need to further deepen their "diversification" strategies. In addition to consolidating cooperation with traditional resource-rich nations such as South Africa and Australia, they should actively identify and cultivate emerging peripheral nodes with resource potential, such as Brazil and Mozambique, to build a multi-tiered resource supply matrix that can cushion the supply chain shocks caused by disruptions in a single region. (2) Strengthen the development of hub nodes and optimize the efficiency of cross-regional resource allocation. Given that zirconium ore trade is characterized by long distances and cross-regional flows, with transshipment functions concentrated in a few countries, nations should prioritize the development of trade infrastructure. China should continue to leverage and consolidate its role as a major transshipment hub, deepening upstream and downstream industrial chain cooperation with partners within the community; other regions can draw on the Netherlands' "gateway" model to establish regional transshipment and distribution centers, thereby enhancing the resource circulation efficiency and resilience of local networks. (3) Precisely align complementary demands and reduce trade barriers through institutional trust. Given that economic and urbanization disparities are the core drivers of trade, while gaps in government effectiveness constitute the primary obstacles, countries should, when engaging in zirconium ore capacity cooperation, accurately assess the industrialization needs of their trading partners to facilitate an effective "resources-technology-market" exchange. At the same time, when conducting trade across linguistic and geographical barriers, efforts should be made to promote bilateral or multilateral communication and alignment at the institutional level, narrowing the gap in government effectiveness, reducing institutional transaction costs, and fostering a stable and efficient soft environment for trade.

CONFLICT OF INTEREST

The authors declare no conflict of interest.

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